



**You've done that really well!
May we now help you on polishing?**

Corporate Finance

- Innovative Capital Sources for Growth
- Accession of Syndicate Loans, Debt Conversion, Bridge Finance
- Optimizing of the structure of Financing and Balance Sheet
- Strengthening of the Rating by Off-Balance-Financing
- M&A, Succession, MBI / MBO / LBO

Structured, intelligent Financing Solutions with Debt Capital,
Mezzanine Capital and Private Equity

Debt & Equity Capital Markets

- Consulting and attendance for floatation and issue of securities
- Corporate Bonds / Asset Backed Bonds and Convertible Bonds
- IPOs, Going Public & Being Public Services
- Capital Increases, Block Trades
- Listing in the Open Market, Entry Standard
as well as General Standard and Prime Standard

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