



We do finance New Energies

Clean Energy Project Finance

- Debt
- Mezzanine
- Private Equity / Joint Ventures
- Solar (PV, Thermal), Wind (On-/Offshore), Biogas, Biomass, Water, Energy-Efficiency, Recycling

Bridge Financing and Long Term Finance of Power Plants, Projects and Portfolios for Developers, EPCs, Constructors, Trading Companies and Investors

Clean Energy Corporate Finance

- Innovative Capital Sources for Growth
- Accession of Syndicate Loans, Debt Conversion, Bridge Finance
- Strengthening of the Rating by Off-Balance-Financing, Rating-Coaching
- M&A, Succession, MBI / MBO / LBO

Structured, intelligent Financing Solutions with Debt Capital, Mezzanine Capital and Private Equity

Clean Energy Capital Markets

- Consulting and attendance for floatation and issue of securities
- Corporate Bonds / Asset Backed Bonds and Convertible Bonds
- IPOs, Going Public & Being Public Services, Listings
- Capital Increases, Block Trades, Security Sales

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